

9191

☐ VOID☐ CORRECTED

PAYER's name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no.

1a Total ordinary dividends  
\$

1b Qualified dividends  
\$

2a Total capital gain distr.  
\$

PAYER's TIN

2b Section 1202 gain  
\$

2c Section 897 ordinary dividends  
\$

RECIPIENT's name

3 Nondividend distributions  
\$

5 Section 199A dividends  
\$

Street address (including apt. no.)

7 Foreign tax paid  
\$

City or town, state or province, country, and ZIP or foreign postal code

9 Cash liquidation distributions  
\$

11 FATCA filing requirement  
\$

Account number (see instructions)

2nd TIN not.  
\$

14 State

15 State identification no.

16 State tax withheld  
\$

OMB No. 1545-0110  
Form **1099-DIV**  
(Rev. January 2022)  
For calendar year

**Dividends and Distributions**

**Copy A**  
**For Internal Revenue Service Center**

**File with Form 1096.**

**For Privacy Act and Paperwork Reduction Act Notice, see the current General Instructions for Certain Information Returns.**

12 Exempt-interest dividends  
\$

13 Specified private activity bond interest dividends  
\$

Form **1099-DIV** (Rev. 1-2022) 41-0852411 www.irs.gov/Form1099DIV Department of the Treasury - Internal Revenue Service  
**Do Not Cut or Separate Forms on This Page — Do Not Cut or Separate Forms on This Page**

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**Dividends and Distributions**

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Form **1099-DIV** (Rev. 1-2022) LDA 41-0852411 5130 www.irs.gov/Form1099DIV Department of the Treasury - Internal Revenue Service

checked)

OMB No. 1545-0110  
Form **1099-DIV**  
(Rev. January 2022)  
For calendar year

**Dividends and Distributions**

**Copy B**  
**For Recipient**

**For Privacy Act and Paperwork Reduction Act Notice, see the current General Instructions for Certain Information Returns.**

12 Exempt-interest dividends  
\$

13 Specified private activity bond interest dividends  
\$

Form 1099DIV Department of the Treasury - Internal Revenue Service

checked)

OMB No. 1545-0110  
Form **1099-DIV**  
(Rev. January 2022)  
For calendar year

**Dividends and Distributions**

**Copy B**  
**For Recipient**

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12 Exempt-interest dividends  
\$

13 Specified private activity bond interest dividends  
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Department of the Treasury - Internal Revenue Service

City or town, state or province, country, and ZIP or foreign postal code

2c Section 897 ordinary dividends  
\$

3 Nondividend distributions  
\$

5 Section 199A dividends  
\$

7 Foreign tax paid  
\$

9 Cash liquidation distributions  
\$

11 FATCA filing requirement  
\$

2nd TIN not.  
\$

14 State

15 State identification no.

16 State tax withheld  
\$

OMB No. 1545-0110  
Form **1099-DIV**  
(Rev. January 2022)  
For calendar year

**Dividends and Distributions**

**Copy C**  
**For Payer and/or State**  
**Copy 1 or Copy 2**

**For Privacy Act and Paperwork Reduction Act Notice, see the current General Instructions for Certain Information Returns.**

2d Section 897 capital gain  
\$

4 Federal income tax withheld  
\$

6 Investment expenses  
\$

8 Foreign country or U.S. possessor  
\$

10 Noncash liquidation distributions  
\$

13 Specified private activity bond interest dividends  
\$

LDC 5132 www.irs.gov/Form1099DIV Department of the Treasury - Internal Revenue Service

1099, 3921, 3922, 5498, and W-2G to the IRS.

**Caution:** Form 5498-QA can be filed on paper only, regardless of the number of returns.

**Who must file.** Any person or entity who files any form checked in box 6 above must file Form 1096 to transmit those forms to the IRS.

**Caution:** Your name and taxpayer identification number (TIN) (employer identification number (EIN) or social security number (SSN)) must match the name and TIN used on your 94X series tax return(s) or you may be subject to information return penalties. Do not use the name and/or TIN of your paying agent or service bureau(s).

Enter the filer's name, address (including room, suite, or other unit number), and TIN in the spaces provided on the form. The name, address, and TIN of the filer on this form must be the same as those you enter in the upper left area of Form 1097, 1098, 1099, 3921, 3922, 5498, or W-2G.

MANUFACTURED ON OOR LASER BOND PAPER USING HEAT RESISTANT INKS

Transmittal of Returns

OMB No. 1545-0108  
**2023**

**For Official Use Only**

Federal income tax withheld		Total amount reported with this Form 1096	
\$		\$	

1099-C	1099-CAP	1099-DIV	1099-G	1099-INT	1099-K
85	13	91	86	92	10
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1099-SA	1099-SB	3921	5498	5498-ESA	5498-QA
94	43	25	26	72	2A
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**Copies are not acceptable.**  
**to the IRS in a flat mailer (not folded).**  
I, the undersigned, declare that the information on this return is true and correct, and that, to the best of my knowledge and belief, they are true, correct, and complete.

Title

Date

to file, if any date shown falls on a Saturday, Sunday, or legal holiday in the District of Columbia or where the return is to be filed, the date is the next business day. File Form 1096 in the calendar year following the year for which the information is being reported, as follows:  
Forms 1097, 1098, 1099, 3921, 3922, or W-2G, file by February 28.  
Forms 1099-NEC, file by January 31.  
Forms 5498, file by May 31.  
Forms 1099-SSA, file by the date specified in the instructions.  
Forms 1099-SSA, file by the date specified in the instructions.

1991-49 J.R.B. 78, for more information.

**Where To File**

Send all information returns filed on paper with Form 1096 to the following:

**If your principal business, office or agency, or legal residence in the case of an individual, is located in:**

Alabama, Arizona, Arkansas, Delaware, Florida, Georgia, Kentucky, Maine, Massachusetts, Mississippi, New Hampshire, New Jersey, New Mexico, New York, North Carolina, Ohio, Texas, Vermont, Virginia

Alaska, Colorado, Hawaii, Idaho, Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Montana, Nebraska, Nevada, North Dakota, Oklahoma, Oregon, South Carolina, South Dakota, Tennessee, Utah, Washington, Wisconsin, Wyoming

Internal Revenue Service  
P.O. Box 142213  
Austin, TX 78714-9213

Internal Revenue Service Center  
P.O. Box 219256  
Kansas City, MO 64121-9256

For more information and the Privacy Act and Paperwork Reduction Act Notice, see the 2023 General Instructions for Certain Information Returns. L1096 41-0852411 5100 Form **1096** (2023)