

9896 VOID CORRECTED

PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no.

1 Gross distribution OMB No. 1545-0119  
\$  
2024  
2a Taxable amount Form 1099-R  
\$  
2b Taxable amount not determined Total distribution  
\$

PAYER'S TIN RECIPIENT'S TIN

3 Capital gain (included in box 2a) 4 Federal income tax withheld  
\$ \$  
File with Form 1096.  
For Internal Revenue Service Center

RECIPIENT'S name

5 Employee contributions/ Designated Roth contributions or insurance premiums 6 Net unrealized appreciation in employer's securities  
\$ \$  
For Privacy Act and Paperwork Reduction Act Notice, see the 2024 General Instructions for Certain Information Returns.

Street address (including apt. no.)

7 Distribution code(s) IRA/SEP/SIMPLE 8 Other  
\$ %  
9a Your percentage of total distribution 9b Total employee contributions  
% \$

City or town, state or province, country, and ZIP or foreign postal code

10 Amount allocable to IRR within 5 years 11 1st year of desig. Roth contrib. 12 FATCA filing requirement  
\$ \$ \$  
13 Date of payment  
\$

14 State tax withheld 15 State/Payer's state no. 16 State distribution  
\$ \$ \$  
17 Local tax withheld 18 Name of locality 19 Local distribution  
\$ \$ \$

Form 1099-R 41-0852411 www.irs.gov/Form1099R Department of the Treasury - Internal Revenue Service  
Do Not Cut or Separate Forms on This Page Do Not Cut or Separate Forms on This Page

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Form 1099-R LRA 41-0852411 5140 www.irs.gov/Form1099R Department of the Treasury - Internal Revenue Service

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Form 1099-R LRB 41-0852411 5142 www.irs.gov/Form1099R Department of the Treasury - Internal Revenue Service

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Form 1099-R (keep for your records) LRL/LR2 www.irs.gov/Form1099R 5142 Department of the Treasury - Internal Revenue Service

1099, 3921, 3922, 5498, and W-2G to the IRS.

**Caution:** Form 5498-QA can only be filed on paper, regardless of the number of returns.  
**Who must file.** Any person or entity who files any form checked in box 6 above must file Form 1096 to transmit those forms to the IRS.

**Caution:** Your name and taxpayer identification number (TIN) (employer identification number (EIN) or social security number (SSN)) must match the name and TIN used on your 94X series tax return(s) or you may be subject to information return penalties. Do not use the name and/or TIN of your paying agent or service bureau.

Enter the filer's name, address (including room, suite, or other unit number), and TIN in the spaces provided on the form. The name, address, and TIN of the filer on this form must be the same as those you enter in the upper left area of Form 1097, 1098, 1099, 3921, 3922, 5498, or W-2G.

**Where To File**

Send all information returns filed on paper with Form 1096 to the following:

If your principal business, office or agency, or legal residence is in the case of an individual, is located in:	Use the following address:
Alabama, Arizona, Arkansas, Delaware, Florida, Georgia, Kentucky, Maine, Massachusetts, Mississippi, New Hampshire, New Jersey, New Mexico, New York, North Carolina, Ohio, Texas, Vermont, Virginia	Internal Revenue Service P.O. Box 142123 Austin, TX 78714-0213
Alaska, Colorado, Hawaii, Idaho, Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Montana, Nebraska, Nevada, North Dakota, Oklahoma, Oregon, South Carolina, South Dakota, Tennessee, Utah, Washington, Wisconsin, Wyoming	Internal Revenue Service Center P.O. Box 219256 Kansas City, MO 64121-9256

DETACH BEFORE MAILING  
MANUFACTURED ON COCLASER BOND PAPER USING HEAT RESISTANT INKS

checked) Distribution OMB No. 1545-0119  
\$  
2024  
Form 1099-R  
Total distribution  
\$

Report this income on your federal tax return. If this form shows federal income tax withheld in box 4, attach this copy to your return.

4 Federal income tax withheld  
\$  
6 Net unrealized appreciation in employer's securities  
\$  
8 Other  
\$ %  
9b Total employee contributions  
% \$

15 State/Payer's state no. 16 State distribution  
\$ \$  
18 Name of locality 19 Local distribution  
\$ \$

Department of the Treasury - Internal Revenue Service

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Department of the Treasury - Internal Revenue Service

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\$ \$  
18 Name of locality 19 Local distribution  
\$ \$

Department of the Treasury - Internal Revenue Service

Transmittal of Returns

OMB No. 1545-0108  
2024

Federal income tax withheld \$ Total amount reported with this Form 1096 \$

For Official Use Only

1099-C	1099-CAP	1099-DIV	1099-G	1099-INT	1099-R
01	01	01	01	01	01
1099-SA	1099-SE	3921	3922	5498	5498-ESA
01	01	25	25	25	25
01	01	01	01	01	01

copies are not acceptable. to the IRS in a flat mailer (not folded).  
to the best of my knowledge and belief, they are true, correct, and complete.

Title Date

to file, if any date shown falls on a Saturday, Sunday, or legal holiday in the District of Columbia or where the return is to be filed, the date is the next business day. File Form 1096 in the calendar month following the year for which the information is being reported, as follows:  
Forms 1097, 1098, 1099, 3921, 3922, or W-2G, file by February 28.  
Forms 1099-NEC, file by January 31.  
Forms 5498, file by May 31.  
Years do not impact the due date. See Announcement 91-179, 1991-49 IRB 78, for more information.

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