

☐ VOID ☐ CORRECTED

TRUSTEE'S or ISSUER'S name, street address, city or town, state or province, country, and ZIP or foreign postal code		1 IRA contributions (other than amounts in boxes 2-4, 8-10, 13a, and 14a) \$		OMB No. 1545-0747 <b>2023</b> Form 5498		<b>IRA Contribution Information</b>  <b>Copy C</b>  <b>For Trustee or Issuer</b>  For Privacy Act and Paperwork Reduction Act Notice, see the <b>2023 General Instructions for Certain Information Returns.</b>	
		2 Rollover contributions \$					
		3 Roth IRA conversion amount \$		4 Recharacterized contributions \$			
TRUSTEE'S or ISSUER'S TIN	PARTICIPANT'S TIN	5 FMV of account \$		6 Life insurance cost included in box 1 \$			
PARTICIPANT'S name, street address, city or town, state or province, country, and ZIP or foreign postal code		7 IRA <input type="checkbox"/> SEP <input type="checkbox"/> SIMPLE <input type="checkbox"/> Roth IRA <input type="checkbox"/>					
		8 SEP contributions \$		9 SIMPLE contributions \$			
		10 Roth IRA contributions \$		11 Check if RMD for 2024 <input type="checkbox"/>			
		12a RMD date		12b RMD amount \$			
		13a Postponed/late contrib. \$		13b Year		13c Code	
14a Repayments \$		14b Code					
Account number (see instructions)		15a FMV of certain specified assets \$		15b Code(s)			

Form 5498

www.irs.gov/Form5498

Department of the Treasury - Internal Revenue Service

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Form 5498

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Department of the Treasury - Internal Revenue Service

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MANUFACTURED ON OCR LASER BOND PAPER USING HEAT RESISTANT INKS