

☐ CORRECTED (if checked)

TRUSTEE'S or ISSUER'S name, street address, city or town, state or province, country, and ZIP or foreign postal code		1 IRA contributions (other than amounts in boxes 2-4, 8-10, 13a, and 14a) \$	OMB No. 1545-0747 2023 Form 5498		IRA Contribution Information	
		2 Rollover contributions \$				
		TRUSTEE'S or ISSUER'S TIN		PARTICIPANT'S TIN		3 Roth IRA conversion amount \$
5 FMV of account \$	6 Life insurance cost included in box 1 \$					
PARTICIPANT'S name, street address, city or town, state or province, country, and ZIP or foreign postal code		7 IRA <input type="checkbox"/> SEP <input type="checkbox"/> SIMPLE <input type="checkbox"/> Roth IRA <input type="checkbox"/>		This information is being furnished to the IRS.		
		8 SEP contributions \$	9 SIMPLE contributions \$			
		10 Roth IRA contributions \$	11 If checked, required minimum distribution for 2024 <input type="checkbox"/>			
		12a RMD date	12b RMD amount \$			
		13a Postponed/late contrib. \$	13b Year			13c Code
		14a Repayments \$	14b Code			
Account number (see instructions)		15a FMV of certain specified assets \$	15b Code(s)			

Form **5498**

(keep for your records)

www.irs.gov/Form5498

Department of the Treasury - Internal Revenue Service

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Form **5498**

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