

2028

☐ VOID☐ CORRECTED

TRUSTEE'S or ISSUER'S name, street address, city or town, state or province, country, and ZIP or foreign postal code		1 IRA contributions (other than amounts in boxes 2-4, 8-10, 13a, and 14a)		OMB No. 1545-0747 2023 Form 5498		IRA Contribution Information Copy A For Internal Revenue Service Center File with Form 1096. For Privacy Act and Paperwork Reduction Act Notice, see the 2023 General Instructions for Certain Information Returns.	
		2 Rollover contributions					
		3 Roth IRA conversion amount					
TRUSTEE'S or ISSUER'S TIN		PARTICIPANT'S TIN		4 Recharacterized contributions		5 FMV of account	
				6 Life insurance cost included in box 1			
PARTICIPANT'S name		7 IRA <input type="checkbox"/> SEP <input type="checkbox"/> SIMPLE <input type="checkbox"/> Roth IRA <input type="checkbox"/>		8 SEP contributions		9 SIMPLE contributions	
Street address (including apt. no.)		10 Roth IRA contributions		11 Check if RMD for 2024			
City or town, state or province, country, and ZIP or foreign postal code		12a RMD date		12b RMD amount			
		13a Postponed/late contrib.		13b Year		13c Code	
		14a Repayments		14b Code			
Account number (see instructions)		15a FMV of certain specified assets		15b Code(s)			

Form 5498

41-0852411

www.irs.gov/Form5498

Department of the Treasury - Internal Revenue Service

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Form 5498

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41-0852411

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